Shareholding Pattern for the Quarter ended 30th September, 2007

Name of

the Shreyas Shipping and Logistics Limited Company

30th Scrip Quarter September, Code 520151 ended 2007 (I)(a) Total Number of shares Total Shareholding as a Category percentage of total number of Number of number of held in Category of Shareholder Code Shareholders shares dematerialised form shares As a percentage of As a percentage (A+B) of (A+B+C) Shareholding of Promoter and Promoter Group (A) Indian Individuals/Hindu Undivided 1014945 354195 4.62 4.62 (a) Family Central Government / State (b) Government(s) Bodies Corporate (c) Financial Institutions / Banks (d) 0.00 0.00 (e) Any other (Specify) Sub Total (A) (1) 1014945 354195 4.62 4.62 Foreign Individuals (Non-Resident 2726500 Individuals / Foreign Individuals) 12.42 12.42 (a) (b) Bodies Corporate 12351650 NIL 56.25 56.25 (c) Institutions (d) Any other (Specify) 15078150 68.67 Sub-Total (A)(2) 68.67 Total Shareholding of Promoter and Promoter Group (A) = (A)(1)6093095 854195 3.29 73.29 · (A)(2) **(B)** Public Shareholding3 Institutions (a) Mutual Funds / UTI 89615 88715 0.41 0.41 0.00 0.00 Financial Institutions / Banks (b) 0 0 0 Central Government / State Governement(s) 0.00 0.00 (c) Venture Capital Funds (d) 0.00 0.00 0 491489 491489 2.24 2.24 (f) Foreign Institutional Investors 0.00 (g) Foreign Venture Capital Investors 0.00 Sub - Total (B)(1) 12 581104 580204 2.65 2.65 Non-Institutions Bodies Corporate 328 1737515 7.91 1722615 7.91 (a) (b) Individuals Individual Shareholders holding nominal share capital upto Rs. 1 lakh 11958 2796466 2099365 12.74 12.74

| | GRAND TOTAL (A)+(B)+(C) | 12678 | 21957533 | 5505032 | 100.00 | 100.00 |
|---------|----------------------------------------------------------------------------------------|-------|----------|---------|--------|--------|
| (C) | Shares held by Custodians and against which Depositary Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 |
| | Sharas hald by Custodians and | | | | | |
| | Total (A)+(B) | 12678 | 21957533 | 5505032 | 100.00 | 100.00 |
| в | Total Public Shareholding (B)=(B)(1)+(B)(2) | 12661 | 5864438 | 5150837 | 26.71 | 26.71 |
| | Sub-Total (B)(2) | 12649 | 5283334 | 4570633 | 24.06 | 24.06 |
| | | | | | | |
| | HUF | 157 | 169616 | 169616 | 0.77 | 0.77 |
| vi | Trust | 0 | 0 | 0 | | |
| V | OCBs | 0 | 0 | 0 | 0.00 | 0.00 |
| | NRI (Non-repatriable) | 30 | 23248 | 23248 | 0.23 | 0.11 |
| | NRI (Repatriable) | 72 | 50900 | 50200 | 0.23 | 0.23 |
| iv | Foreign Nationals | 39 | 27833 | 27833 | 0.15 | 0.15 |
| iii | Market Maker | 39 | 27855 | 27855 | 0.13 | 0.13 |
| I ii | Clearing Member Foreign Company | 50 | 13539 | 13539 | 0.06 | 0.06 |
| (c) | Any other (Specify) | | 10.000 | 10.000 | | 0.07 |
| ii | Individual Shareholders holding nominal share capital in excess Rs. 1 lakh | 15 | 464195 | 464195 | 2.11 | 2.11 |

(I)(b)Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the shareholder | Number of shares | Shares as a Percentage of total number of Shares (I.e Grand Total (A)+ (B)+ (C) indicated in statement at para (I)(a) above | |
|-------|-----------------------------|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------|--|
| 1 | S. Mahesh | 112475 | 0.51 | |
| 2 | Valli Sivaswamy | 383500 | 1.75 | |
| 3 | L.B. Culas | 130845 | 0.60 | |
| 4 | S.Ramakrishnan | 109375 | 0.50 | |
| 5 | V. Ramnarayan | 109375 | 0.50 | |
| 6 | Ritesh Ramakrishnan | 168375 | 0.77 | |
| 7 | Anisha V. Ramakrishnan | 975575 | 4.44 | |
| 8 | Geeta Ramakrishnan | 108375 | 0.49 | |
| 9 | Mithila V Mahesh | 975575 | 4.44 | |
| 10 | Rajan Ramnarayan | 140875 | 0.64 | |
| 11 | Rajeev Ramnarayan | 136375 | 0.62 | |
| 12 | Mala Mahesh | 108375 | 0.49 | |
| 13 | Brinda Ramnarayan | 108375 | 0.49 | |
| 14 | Murali Mahesh | 168375 | 0.77 | |
| 15 | K . M. Bhagirathi Iyer | 5000 | 0.02 | |
| 16 | Abhinav Kumar Subramaniam | 600 | 0.00 | |
| 17 | Transworld Holdings Limited | 12351650 | 56.25 | |
| | Total | 16093095 | 73.29 | |

| (I)(c) Statement showing Shareholding of Persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| Sr no | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares { I.e Grand Total (A) +(B) +(C) indicated in statement at para (I)(a) above | | |
| | 1 Niraj Realtors & Shares Pvt. Ltd | 600000 | 2.73 | | |
| | 2 JCP Shares & securities Pvt. Ltd | 255000 | 1.16 | | |
| | | | | | |
| | Total | 855000 | 3.89 | | |

| (l)(d) | Statement showing details of locked in shares | | | |
|--------|-----------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------|--|
| Sr. No | Name of the Shareholder | Number of locked in shares | Locked in shares as a percentage of Total number of shares (I.e Grand Total (A)+(B)+(C) indicated in statement at | |
| | | N.A | para (I)(a) above) | |

(II)(a) Statement showing details of Depositary Receipts (DRs)

| Sr. No | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above} |
|--------|------------------------------------------------------|------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Total | 0 | 0 | 0 |
| | | | | |

(II)(b) Statement showing Holding of Depositary Receipts (DRs) , where underlying shares are in excess of 1% of the total number of shares

| Sr. No | Name of the DR Holder | Type of outsanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in statement at para |
|--------|--------------------------|------------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 0 | 0 | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |