(I) (a) Statement showing Shareholding Pattern

Name of the Company: Shreyas Shipping & Logistics Ltd						
Scrip Code, Name of the scrip, class of security: Equity	BSE- 520151, NSE-SHREYAS; Equity					
Quarter ended:	30th March, 2013					
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company			
Held by Promoter / Promoter Group	0	0.00	0.00			
Held by public	0	0.00	0.00			
Total	0	0.00	0.00			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoter Group	0	0.00	0.00			
Held by public	0	0.00	0.00			
Total	0	0.00	0.00			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoter Group	0	0.00	0.00			
Held by public	0	0.00	0.00			
Total	0	0.00	0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			2195753			

Category	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
Code	Category of shareholder			dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
<u>(a)</u>	Individuals/Hindu Undivided Family	7	631445	631445	2.88	2.88	0.00	0.00
<u>(b)</u>	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
<u>(c)</u>	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
<u>(d)</u>	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
<u>(e)</u>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	7	631445	631445	2.88	2.88	0.00	0.00
2	Foreign							
<u>(a)</u>	Individuals (Non-Resident Individuals/Foreign Individuals)	8	3110000	3110000	14.16	14.16	0.00	0.00
(b)	Bodies Corporate	1	12351650	12351650	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0		0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0		0.00	0.00	0.00
<u>(e)</u>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	9	15461650	15461650	70.42	70.42	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	16	16093095	16093095	73.29	73.29	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	3	900	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
<u>(e)</u>	Insurance Companies	0	0	0	0.00	0.00	-	-
<u>(f)</u>	Foreign Institutional Investors	1	100000	100000	0.46	0.46	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
<u>(h)</u>	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
<u>(I)</u>	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub Total (B) (1)	4	100900	100000	0.46	0.46		

2	Non-institutions							
<u>(a)</u>	Bodies Corporate	217	605066	590266	2.76	2.76	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	14228	3805154	3230053	17.33	17.33	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	30	908277	908277	4.14	4.14	_	_

Category code		Number of shareholders		Number of shares held in	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
	Category of shareholder			dematerialised	As a	As a	Number of	As a
				form	percentage	percentage of	shares	percentage
					of (A+B)	(A+B+C)		(IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	Any Other							
<u>i</u>	Non Resident Indians (Repat)	138	158631	158631	0.72	0.72	-	-
<u>ii</u>	Non Resident Indians (Non Repat)	41	18789	18789	0.09	0.09	-	-
<u>iii</u>	Hindu Undivided Family	91	181857	181857	0.83	0.83	-	-
<u>iv</u>	Clearing Member	25	66958	66958	0.30	0.30	-	-
<u>v</u>	Market Maker	10	18806	18806	0.09	0.09	-	-
<u>vi</u>	Trusts	0	0	0	0.00	0.00	-	-
	Sub Total (B)(2)	14780	5763538	5173637	26.25	26.25	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	14784	5864438	5273637	26.71	26.71	NA	NA
	Total (A)+(B)	14800	21957533	21366732	100.00	100.00		
<u>(C)</u>	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
<u>ii</u>	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	14800	21957533	21366732	100.00	100.00	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Name of the shareholder Sr. No. Total shares Details of convertible (including Details of Shares held **Encumbered shares** Details of warrants securities underlying shares Number of As a % of As a % of No. As a assuming full grand toal shares held grand toal percentage As a % total conversion of (A)+(B)+(C) (A)+(B)+(C) As a % total number of warrants and of sub-clause number of Number of convertible convertible (I)(a) Number of warrants of convertible securities of ecurities) as a % of warrants securities the same diluted share the same held held class class capital (II) (III) (IV) (V) (VI)=(V)/(III (VII) (VIII) (IX) (XI) (XII) L. B. CULAS ACNPC3249G 130845 0.60 0.00 0.00 0.00 0.00 0.60 2 S RAMAKRISHNAN ABDPS8599N 109375 0.50 0.00 0.00 0.00 0.00 0.50 RAIAN RAMNARAYAN 140875 0.64 0.00 0.00 0.00 0.00 ACZPR1520K 0.64 RAJIV RAMNARAYAN 136375 0.62 0.00 0.00 0.00 0.00 AIGPR4282H 0.62 BRINDA RAMNARAYAN 108375 0.49 0.00 0.00 0.00 0.00 ACZPR1519G 0.49 K.M. BHAGIRATHI IYER 5000 0.02 0.00 0.00 0.00 0.00 AAAPI3673D 0.02 ABHINAV KUMAR 600 0.00 0.00 0.00 0.00 0.00 SUBRAMANIAM 0.00 MAHESH SIVASWAMY 112475 0.51 0.00 0.00 0.00 0.00 AAJPS4595B 0.51 V RAMANARAYAN AAFPV5705L 109375 0.50 0.00 0.00 0.00 0.00 0.50 RITESH SIVASWAMY 168375 10 RAMAKRISHNAN AKBPR8491B 0.77 0.00 0.00 0.00 0.00 0.77 ANISHA VALLI 1167325 RAMAKRISHNAN ASAPR6518C 5.32 0.00 0.00 0.00 0.00 5.32 12 GEETA RAMAKRISHNAN 108375 0.49 0.00 0.00 0.00 0.00 AAAPI5547E 0.49 13 MITHILA MAHESH 1167325 5.32 0.00 0.00 0.00 0.00 BBUPM4608N 5.32 14 MALA MAHESH 108375 0.49 0.00 0.00 0.00 0.00 AAAPI1982K 0.49 15 MURALI MAHESH 168375 0.77 0.00 0.00 0.00 0.00 BNNPM8725R 0.77 TRANSWORLD 16 HOLDINGS 12351650 0.00 0.00 56.25 0.00 0.00 LIMITED AAACT5600N 56.25 16093095 73.29 0.00 0.00 0.00 0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of

(I)(c)(i) the total number of shares Sr. No. Name of the shareholder Number of Shares as a Details of convertible percentage of total shares held Details of warrants securities number of shares As a % total % w.r.t total {i.e., Grand Total number of number of Total shares (including (A)+(B)+(C)warrants of convertible underlying shares indicated in securities of the same class assuming full Statement at para the same class Number of conversion of warrants (I)(a) above} convertible Number of and convertible warrants securities securities) as a % of held held diluted share capital NIL 1 0.00 0 0.00 0 0.00 0.00 TOTAL 0 0.00 0 0.00 0 0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and

(I)(c)(ii) holding more than 5% of the total number of shares of the company Name(s) of the shareholder(s) and the Persons Shares as a Sr. No. Number of Details of convertible Acting in Concert (PAC) with them shares percentage of total Total shares (including Details of warrants securities number of shares As a % total % w.r.t total underlying shares {i.e., Grand Total number of number of assuming full (A)+(B)+(C)warrants of Number of convertible conversion of warrants indicated in convertible the same class securities of and convertible Statement at para Number of securities the same class securities) as a % of (I)(a) above} warrants held diluted share capital NIL 1 0.00 0.00 0 0.00 0 0.00 TOTAL 0.00 0 0.00 0 0.00 0 0.00

(I)(d)	(I)(d) Statement showing details of locked-in shares						
Sr. No.	Name of the shareholder	Number of locked - in shares	percentage of total	Promoter / Promoter Group / Public			
1	NIL		0.00				
7	TOTAL	0	0				

(II)(a)	Statement showing details of Depository Receip	ots (DRs)		
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding	Number of shares	Shares underlying
		DR (ADRs, GDRs,	underlying	outstanding DRs as a
		SDRs, etc.)	outstanding DRs	percentage of total number
				of shares {i.e., Grand Total
				(A)+(B)+(C) indicated in
				Statement at para (I)(a)
				above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL