| I (a) Statement showing | Shareholding Pattern | | |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Name of the Company: | Shreyas Shipping a | nd Logistics Limited | |
| Scrip Code : 520151 | | Class of Security : Equity | |
| Quarter ended: 31.12.2 | 2010 | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 1 1 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No.of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 21957533 |

Name of the Company

Shreyas Shipping and Logistics Limited

31st December,

Scrip Code **520151**

Bodies Corporate

Quarter ended 2010

| (I)(a) | 1 | ı | T | 1 | 1 | | 1 | |
|------------------|--------------------------------------------------------------------|---------------------------|------------------------|----------------------------------------------------|-------------------------------|----------------------------------|-------------------------------------------|------------------------------------------------|
| Category Code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialised form | | | Shares Pledged or Otherwise Encumbered | |
| (I) | (II) | (III) | (IV) | (V) | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a Percentage (IX)=(VIII)/ (IV)*100 |
| | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 8 | 1014945 | 490570 | 4.62 | 4.62 | 0.00 | 0.0 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| | ì | | | 1 | | | | 1 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| | | | | | | | 0.00 | 0.0 |
| | Sub Total (A) (1) | 8 | 1014945 | 490570 | 4.62 | 4.62 | 0.00 | 0.0 |
| | | | | | | | 0.00 | 0.0 |
| 2 | Foreign Individuals (Non-Resident | | | | | | 0.00 | 0.0 |
| (a) | Individuals / Foreign Individuals) | 8 | 2726500 | 0 | 12.42 | 12.42 | 0.00 | 0.0 |
| (b) | Bodies Corporate | 1 | 12351650 | 0 | 56.25 | 56.25 | 0.00 | 0.0 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.0 |
| | | | | | | | 0.00 | 0.0 |
| | Sub-Total (A)(2) | 9 | 15078150 | 0 | 68.67 | 68.67 | 0.00 | 0.0 |
| | Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) +$ | | | | | | | |
| A | (A)(2) | 17 | 16093095 | 490570 | 73.29 | 73.29 | 0.00 | 0.0 |
| (B) | Public Shareholding3 | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds / UTI | 3 | 900 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government / State Governement(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 2 | 172999 | 172999 | 0.79 | 0.79 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any other (Specify) | | | | | | | |
| | Sub - Total (B)(1) | 5 | 173899 | 172999 | 0.79 | 0.79 | | |
| 2 | Non-Institutions | | | | | | NA | NA |

833359

290

818459

3.80

3.80

| (b) | Individuals | | | | | | | |
|-----|-----------------------------------------------------------------------------|-------|----------|---------|--------|--------|------|------|
| I | Individual Shareholders holding nominal share capital upto Rs. 1 lakh | 15519 | 3590009 | 2984808 | 16.35 | 16.35 | | |
| ii | Individual Shareholders holding nominal share capital in excess Rs. 1 lakh | 25 | 665445 | 665445 | 3.03 | 3.03 | | |
| (c) | Any other (Specify) | | | | | | | |
| I | Clearing Member | 30 | 35365 | 35365 | 0.16 | 0.16 | | |
| ii | Foreign Company | 0 | 0 | 0 | 0.00 | 0.00 | | |
| iii | Market Maker | 18 | 32138 | 32138 | 0.15 | 0.15 | | |
| iv | Foreign Nationals | | | | | | | |
| | NRI (Repatriable) | 169 | 320115 | 319415 | 1.46 | 1.46 | | |
| | NRI (Non-repatriable) | 39 | 15677 | 15677 | 0.07 | 0.07 | | |
| V | OCBs | 0 | 0 | 0 | 0.00 | 0.00 | | |
| vi | Trust | 0 | 0 | 0 | | | | |
| vi | HUF | 118 | 198431 | 198431 | 0.90 | 0.90 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 16208 | 5690539 | 5069738 | 25.92 | 25.92 | | |
| В | Total Public Shareholding | 16213 | 5864438 | 5242737 | 26.71 | 26.71 | NA. | NA . |
| В | (B)=(B)(1)+(B)(2) Total (A)+(B) | 16213 | 21957533 | 5733307 | 100.00 | 100.00 | IVA | IVA |
| | 10tai (A)+(B) | 16230 | 21957555 | 5/3330/ | 100.00 | 100.00 | | |
| | Shares held by Custodians and against which Depositary Receipts | | | | | | | |
| (C) | have been issued | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 16230 | 21957533 | 5733307 | 100.00 | 100.00 | 0.00 | 0.00 |

(I)(b)Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the shareholder | | Total shares held | Shares pledged or otherwise encumbered | | |
|------------|-----------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-------------------------------------|---------------------------------------------------------------------------|
| (I) | (II) | Number of shares (III) | Shares as a Percentage of total number of Shares (I.e Grand Total (A)+ (B)+ (C) indicated in statement at para (I)(a) above (IV) | Number of shares (V) | As a percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII) |
| 1 | S. Mahesh | 112475 | 0.51 | 0 | 0.00 | 0.00 |
| 2 | Valli Sivaswamy | 383500 | 1.75 | 0 | 0.00 | 0.00 |
| 3 | L.B. Culas | 130845 | 0.60 | 0 | 0.00 | 0.00 |
| 4 | S.Ramakrishnan | 109375 | 0.50 | 0 | 0.00 | 0.00 |
| 5 | V. Ramnarayan | 109375 | 0.50 | 0 | 0.00 | 0.00 |
| 6 | Ritesh Ramakrishnan | 168375 | 0.77 | 0 | 0.00 | 0.00 |
| 7 | Anisha V. Ramakrishnan | 975575 | 4.44 | 0 | 0.00 | 0.00 |
| 8 | Geeta Ramakrishnan | 108375 | 0.49 | 0 | 0.00 | 0.00 |
| 9 | Mithila V Mahesh | 975575 | 4.44 | 0 | 0.00 | 0.00 |
| 10 | Rajan Ramnarayan | 140875 | 0.64 | 0 | 0.00 | 0.00 |
| 11 | Rajeev Ramnarayan | 136375 | 0.62 | 0 | 0.00 | 0.00 |
| 12 | Mala Mahesh | 108375 | 0.49 | 0 | 0.00 | 0.00 |
| 13 | Brinda Ramnarayan | 108375 | 0.49 | 0 | 0.00 | 0.00 |
| 14 | Murali Mahesh | 168375 | 0.77 | 0 | 0.00 | 0.00 |
| 15 | K . M. Bhagirathi Iyer | 5000 | 0.02 | 0 | 0.00 | 0.00 |
| 16 | Abhinav Kumar Subramaniam | 600 | 0.00 | 0 | 0.00 | 0.00 |
| 17 | Transworld Holdings Limited | 12351650 | 56.25 | 0 | 0.00 | 0.00 |
| | Total | 16093095 | 73.29 | 0 | 0.00 | 0.00 |

| (I)(c) Sta | (I)(c) Statement showing Shareholding of Persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Sr no | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares { I.e Grand Total (A) +(B) +(C) indicated in statement at para (I)(a) above | | | |
| | | | | | | |
| | NIL | | | | | |
| | | | | | | |
| | Total | 0 | 0.00 | | | |

| (I)(d) | Statement showing details of locked in shares | | | | | | |
|--------|-----------------------------------------------|----------------------------------------------------|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Sr. No | Name of the Shareholder | Category of shareholders (Promoters/ Public) | Number of locked in shares | Locked in shares as a percentage of Total number of shares (I.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | | | |
| | | | | | | | |
| | | | | | | | |
| | 1 | N.A | | | | | |
| | | | | | | | |
| | | | | | | | |

| (II)(a) | Statement showing details of Depositary Receipts (DRs) | | | | | | |
|---------|--------------------------------------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Sr. No | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above} | | | |
| | Total | 0 | 0 | 0 | | | |

| (II)(b) | Statement showing Holding of Depositary Receipts (DRs) , where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares | | | | | |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Sr. No | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | | | |
| | Total | 0 | 0 | | | |