

Ref No: SSSL/23/2023-2024

Date: May 21, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001.	National Stock Exchange of India Limited (NSE) Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai 400 051
BSE Scrip Code: 520151	NSE Symbol: SHREYAS

Dear Sir/Madam,

Subject: Prior intimation in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), and the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (“Delisting Regulations”), with respect to the meeting of Board of Directors of the Company to be held on May 24, 2023 to consider the proposal for voluntary delisting of the equity shares of the Company, each having the face value of INR 10/- (“Equity Shares”).

This relates to the initial public announcement dated May 21, 2023 made by NovaaOne Capital Private Limited, manager to the offer, for and on behalf of the promoter, Transworld Holdings Limited (“Acquirer”), in accordance with Regulation 8 of the Delisting Regulations (“Initial Public Announcement”) to express the Acquirer’s intention to: (a) acquire all Equity Shares of the Company that are held by Public Shareholders (as defined under the Delisting Regulations); and (b) consequently voluntarily delist the Equity Shares of the Company from the BSE Limited and the National Stock Exchange of India Limited, by making a delisting offer in accordance with the Delisting Regulations (“Delisting Proposal”).

In furtherance of the above and in terms of Regulation 29 of the Listing Regulations and applicable provisions under the Delisting Regulations, we wish to inform you that a meeting of the Board of Directors of the Company is being convened on May 24, 2023, to *inter alia*:

- take on record and review the due diligence report of the peer reviewed company secretary (“Company Secretary”) appointed to carry out the due diligence in accordance with Regulation 10(3) and any other applicable provisions of the Delisting Regulations;
- consider and approve/ reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary’s due diligence report; and
- consider other matters incidental thereto or required in terms of the Delisting Regulations, including seeking shareholders’ approval, as may be required.

Thanking you.

Yours faithfully,
For **Shreyas Shipping and Logistics Limited**

Namrata Malushte
Company Secretary & Compliance Officer