

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : Shreyas Shipping and Logistics Limited</b>			
<b>Scrp Code : 520151</b>		<b>Class of Security : Equity</b>	
<b>Quarter ended : 31.03.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	21957533		

**Shareholding Pattern for the Quarter ended 31st March, 2011**

Name of  
the  
Company

**Shreyas Shipping and Logistics Limited**

Scrip  
Code **520151**

Quarter ended **31st March**  
**2011**

(I)(a)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or Otherwise Encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	8	1014945	490570	4.62	4.62	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	<b>Sub Total (A) (1)</b>	<b>8</b>	<b>1014945</b>	<b>490570</b>	<b>4.62</b>	<b>4.62</b>	0.00	0.00
							0.00	0.00
<b>2</b>	<b>Foreign</b>						0.00	0.00
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	8	2726500	0	12.42	12.42	0.00	0.00
(b)	Bodies Corporate	1	12351650	0	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>9</b>	<b>15078150</b>	<b>0</b>	<b>68.67</b>	<b>68.67</b>	0.00	0.00
<b>A</b>	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>17</b>	<b>16093095</b>	<b>490570</b>	<b>73.29</b>	<b>73.29</b>	0.00	0.00
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	3	900	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	172999	172999	0.79	0.79		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (Specify)							
	<b>Sub - Total (B)(1)</b>	<b>5</b>	<b>173899</b>	<b>172999</b>	<b>0.79</b>	<b>0.79</b>		
<b>2</b>	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	279	780971	766171	3.56	3.56		
(b)	Individuals							

I	Individual Shareholders holding nominal share capital upto Rs. 1 lakh	15505	3611970	3018669	16.45	16.45		
ii	Individual Shareholders holding nominal share capital in excess Rs. 1 lakh	27	690692	690692	3.15	3.15		
(c)	Any other (Specify)							
I	Clearing Member	27	49698	49698	0.23	0.23		
ii	Foreign Company	0	0	0	0.00	0.00		
iii	Market Maker	18	29937	29937	0.14	0.14		
iv	Foreign Nationals							
	NRI (Repatriable)	167	320862	320162	1.46	1.46		
	NRI (Non-repatriable)	39	16427	16427	0.07	0.07		
V	OCBs	0	0	0	0.00	0.00		
vi	Trust	0	0	0				
vi	HUF	117	189982	189982	0.87	0.87		
	Sub-Total (B)(2)	16179	5690539	5081738	25.92	25.92		
B	Total Public Shareholding (B)=(B)(1)+(B)(2)	16184	5864438	5254737	26.71	26.71	NA	NA
	Total (A)+(B)	16201	21957533	5745307	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	16201	21957533	5745307	100.00	100.00	0.00	0.00

**(I)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"**

Sr.No	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	Shares as a Percentage of total number of Shares (I.e Grand Total (A)+ (B)+ (C ) indicated in statement at para (I)(a) above (IV)	Number of shares (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C ) of sub-clause (I) (a) (VII)
1	S. Mahesh	112475	0.51	0	0.00	0.00
2	Valli Sivaswamy	383500	1.75	0	0.00	0.00
3	L.B. Culas	130845	0.60	0	0.00	0.00
4	S.Ramakrishnan	109375	0.50	0	0.00	0.00
5	V. Ramnarayan	109375	0.50	0	0.00	0.00
6	Ritesh Ramakrishnan	168375	0.77	0	0.00	0.00
7	Anisha V. Ramakrishnan	975575	4.44	0	0.00	0.00
8	Geeta Ramakrishnan	108375	0.49	0	0.00	0.00
9	Mithila V Mahesh	975575	4.44	0	0.00	0.00
10	Rajan Ramnarayan	140875	0.64	0	0.00	0.00
11	Rajeev Ramnarayan	136375	0.62	0	0.00	0.00
12	Mala Mahesh	108375	0.49	0	0.00	0.00
13	Brinda Ramnarayan	108375	0.49	0	0.00	0.00
14	Murali Mahesh	168375	0.77	0	0.00	0.00
15	K . M. Bhagirathi Iyer	5000	0.02	0	0.00	0.00
16	Abhinav Kumar Subramaniam	600	0.00	0	0.00	0.00
17	Transworld Holdings Limited	12351650	56.25	0	0.00	0.00
	<b>Total</b>	<b>16093095</b>	<b>73.29</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of Persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr no	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares { I.e Grand Total (A) +(B) +(C ) indicated in statement at para (I)(a ) above
	NIL		
	<b>Total</b>	<b>0</b>	<b>0.00</b>

<b>(I)(d)</b>	<b>Statement showing details of locked in shares</b>
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Sr. No	Name of the Shareholder	Category of shareholders (Promoters/ Public)	Number of locked in shares	Locked in shares as a percentage of Total number of shares (I.e Grand Total (A)+(B)+(C ) indicated in statement at para (I)(a) above)
		N.A		

<b>(II)(a)</b>	<b>Statement showing details of Depository Receipts (DRs)</b>
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Sr. No	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above}
	Total	0	0	0

<b>(II)(b)</b>	<b>Statement showing Holding of Depository Receipts (DRs) , where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares</b>
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Sr. No	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C ) indicated in statement at para (I)(a) above}
	Total	0	0